

# James Santivanez

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## 3 people have recommended James

"James was an excellent resource for a QSR that required in-depth knowledge of Unclaimed property Stored Value accounting. James and his team provided real-time updates on late breaking regulations and trends that guided us in the design of the Gift Card products. When you hire James, you get a connected and savvy partner, not just a service."

— **Patrick Forney**, was James's client

"I have used James in an advisory capacity for several months involving some delicate issues and am in the process contracting his group to do some more extensive business planning over the next several months. James and his group have been an invaluable asset in treading the difficult Unclaimed Property waters."

— **John Howe**, was James's client

"James is an expert in the field of unclaimed property. He has both accounting and legal expertise to help companies with filing of State returns and with setting up strategies to minimize exposure. He and his company offer outstanding service at a reasonable price."

— **Chuck Miller**, was James's client

[Contact James on LinkedIn](#)